

April 19, 2012

Kyle Sherwin Team Leader of Conservation of Resources National Energy Board 444 Seventh Avenue SW Calgary, Alberta T2P 0X8

RE: TGS/PGS/MKI North Eastern Canada 2D Seismic Exploration Survey

File OF-EP-GeoOp-M711-5554587 02

CEAR File #: 10-01-53884

NEB Request No. 2

Thank you for your letter of April 4, 2012, sent via fax.

As per our telephone conversation yesterday, this letter serves as a formal request for an extension to NEB request No. 2 until May 4th for responses.

If you require anything further, please donot hesitate to contact me.

Yours truly,

Alarene Davis

Darlene Davis Canadian Lead Consultancy RPS Energy Canada Ltd.